

Mandate to transfer vested pension capital

Address of previous pillar 3a institution

Policyholder (customer)

Last name: _____ First name: _____

Address: _____ Postcode, town: _____

Date of birth: _____ AHV no.: _____

Date: _____ Signature: _____

Mandate to previous pillar 3a institution

Pension savings account number and name of previous pillar 3a institution

Transfer and account closure

I hereby authorise the aforementioned pillar 3a institution to transfer my vested pension capital held with it to the Swiss Life 3a Employee Benefits Foundation. I acknowledge that any investments in the form of an investment-linked savings solution (securities savings) will be sold.

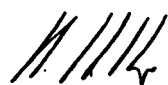
Please transfer my vested pension capital to the following pension savings account at the bank responsible for managing the account (Lienhardt & Partner Privatbank Zürich AG):

Payment recipient: Swiss Life 3a Employee Benefits Foundation
General-Guisan-Quai 40
8022 Zurich


Reason for payment (please specify): Transfer 3a–3a

The Swiss Life 3a Employee Benefits Foundation confirms that the aforementioned pension savings account is a tax-qualified (pillar 3a) pension solution.

For the Swiss Life 3a Employee Benefits Foundation:



Urs Schaffner



Claudia Nickolaus

→ Please send the completed and signed form to your previous pillar 3a institution.